

Technical Bid Evaluation Report

Open tender for Invitation for appointment of a Chartered Accountant firm for internal audit of different implementing agencies

Tender Ref No - TE-21002

Technical Bid Opening Date-13 07 2021

The Technical Bid should consist of the following documents

Sr No	Criteria	A J Mohan And Associates	A S KULKARNI AND ASSOCIATES	Agarwal and Dhandhanania	Anil Mardikar & Co	Asija & Associates LLP	Goyal Parul & CO	JAIN CHOWDHARY AND COMPANY	JCRCINDIA	JLN US and COMPANY	K K CHANANI AND ASSOCIATES	L B Jha and Co	P D GARG AND COMPANY	R C JAIN AND ASSOCIATES LLP	RAMA K GUPTA AND CO	Ratan Chandak and Co	ROY GHOSH & ASSOCIATES	RSPH AND ASSOCIATES	S K Patodia and Associates	Sankpal Kulkarni And Associates	Verma Mehta & Associates
1	Proposal's submission cover letter on the letterhead of the firm clearly indexing the enclosures	Yes Page No 1 and 2 No Indexing	Yes Page No 1 to 5	Yes Page No. 1 to 3	Not Attached	Yes Page No. 1 to 4	Yes page No 1 to 4	Yes Page 1 to 3 No Cover Letter	Yes Page 1 to 3 No Cover Letter	Yes page No 1 to 3	Yes Page No 1 & 2 No Indexing	Yes Page no 1	Yes Page no 1 & 2	Not attached	Yes Page no 1 and 2	Yes Page no 1 Indexing	Yes Page no 3 to 6 No Indexing	Yes Page no 2	Yes Page no 2	Yes Page no 1	Yes Page no 3 No Index
2	Detailed profile of the Firm and Registration No of the firm as provided by ICAI	Yes Page No 3 and 11 to 19	Yes Page No 41 to 64 & page no 66 to 67	Yes Page No 17 to 180	Yes Page No 12 to 13	Yes Page No 113 to 116	yes page No 47 to 51	Yes Page 4 to 6	Yes Page 3 to 8	Yes page No 4 to 66 & Page No 33 to 52 & page No 53 to 57	yes Page No 2 & 29 to 42	Yes Page no 2 & 5	Yes Page no 3 to 6	Not attached	Yes Page no 3 to 41 & Page No 96 to 100	Yes Page No 5 to 20 & 61 to 66 & 70 to 74	Yes Page no 7 to 15 & 130	Yes Page no 3 to 6 & 117	Yes Page no 5 to 20 & 93	Yes Page no 2 to 06 & 20	Yes Page no 4 to 8 & 27
3	Certificate/Letter regarding empanelment by CAG	Yes Page No 148 to 151	Yes Page No 82 to 92	Yes Page No 183	Yes Page No 8 to 9	Yes Page No 9 & 96 to 99	Yes page No 54 to 56	Yes Page No 15	Yes Page No 9	Yes Page No 24 to 25	Yes page No 47 to 49	Yes Page No 8 to 9	Yes Page No 7	Not attached	Yes Page no 42	Yes Page No 78 to 83	Yes Page No 133	Yes Page no 20 to 21	Yes Page no 91 to 92	Yes Page no 19	Yes Page no 16
4	Details of Experience of the firm in areas of Audit Experience of having undertaken at least 5 similar assignments (Internal Audit Assignments) with Central/state Government /externally aided projects in India are compulsory criteria	Yes Page No 11 to 26	Yes Page No 124 to 278	Yes Page No 10 to 86	Yes Page No 4 to 7 & 44 to 95 & 100 to 109	Yes Page No 10 to 112 & 154 to 188	Yes Page No 98 to 146	Yes Page No 2 (only two)	Yes Page No 19 to 55 (Only two)	Yes Page No 10 to 16 & 70 to 213	Yes Page No 4 to 5 & 31 to 39 & 61 to 48	Yes Page No 10 & 30	Yes Page No 8 to 26	Yes Page No 2	Yes Page No 43 to 60	Yes Page No 120 to 142	Yes Page no 3 to 7 & 15 to 128	Yes Page no 7 to 11 & 125 to 244	Yes Page no 20 to 32 & 55 to 87 & 108 to 300	Yes Page no 42 to 95	Yes Page no 9 to 15 & 17
5	Details of the Partners, viz. name, qualification, membership no. and audition experience in detail (i.e name of organization served, capacities in which worked, nature of job done, no. of years served in each capacity, experience as practicing accountant, experience in Internal Audit, experience in the auditing of the Government Institutions, Project, Programmer, Missions etc., experience in the auditing of the externally aided project etc.)	Page No 5 to 9	Yes Page No 20 to 40 & 72 to 78	Yes Page No 87 to 120 & Page 212 to 217	Yes Page No 27 to 33	Yes Page No 120 to 122 & 142	Yes Page No 35 & Page No 68 to 69	Yes Page No 20 to 25	Yes Page No 4 & Page No 56 to 58	Yes Page No 17 to 18 & Page No 54 to 55	Yes Page No 6 to 25	Yes Page No 6 & 31 to 32	Yes Page No 28 to 32	Yes Page No 3	Yes Page no 61 to 79	Yes Page No 64 to 66	Yes Page No 131 to 145	Yes Page No 12 to 15	Yes Page No 33 to 48	Yes PageNo 22	No

(Signature) Q. M. Patil (CAO)

(Signature)

M. K. Kam

Sr No	Criteria	A J Mohan And Associates	A S Kulkarni And Associates	Agarwal and Dhandhania	Anil Mardikar & Co	Asia & Associates LLP	Goyal Parul & CO	JAIN CHOWDHARY AND COMPANY	JRCINDIA	JLN US and COMPANY	K K CHANANI AND ASSOCIATES	L B Jha and Co	P D GARG AND COMPANY	R C JAIN AND ASSOCIATES LLP	RAMA K GUPTA AND CO	Ratan Chandak and Co	ROY GHOSH & ASSOCIATES	RSPH AND ASSOCIATES	S K Patodia and Associates	Sankpal Kulkarni And Associates	Verna Mehta & Associates
6	Details, qualifications and experience of full time paid assistants/ professional staff	Yes Page No 138 & 145	Yes Page No 111 to 119	Yes Page No 121 to 124	Yes Page No 15	Yes Page No 143 to 144	Yes Page No 36 & 70	Yes Page No 26	Yes Page No 5 & Page No 58 to 59	Yes Page No 55 to 57	Yes Page No 26 to 28	Yes Page No 03 & 6	Yes Page No 33	Yes Page No 4	Yes Page No 80 to 82	Yes Page No 18 to 60 & 67 to 69	Yes Page No 132	Yes Page No 16 to 19	Yes Page No 48 to 54	No	No
7	Copies of Acknowledged Income Tax Return of the last 3 preceding financial years	Yes Page No 48 to 59	Yes Page No 113 to 123	Yes Page No 218 to 238	Yes Page No 34 to 43	Yes Page No 123 to 125 (Income Tax return for 2020-21 not submitted)	Yes Page No 57 to 65	Yes Page No 10 to 15	Yes Page No 16 to 18	Yes Page No 59 to 68	Yes Page No 50 to 59	Yes Page No 33 to 36	Yes Page No 34 to 36	Not Attached	Yes Page No 85 to 90 (Income tax return for 2020-21 not Submitted)	Yes Page No 99 to 116	Yes Page No 149 to 159	Yes Page No 22 to 107	Yes Page No 99 to 101	No	Yes Page No 21 to 23
8	Copy of PAN Card, GST Registration ID, Profession Tax Certificate and Firm's Registration Certificate The Firm should operate in the same name and style at least for the last three years	Yes Page No 152 to 157 No P T Certificate Submitted	Yes Page No 71 & Page No 79 to 81 No P T Certificate submitted	Yes Page No 181 & 182 No P T Certificate submitted	Yes Page No 10 to 11 No P T Certificate Submitted	Yes Page No 118 to 119 No P T Certificate Submitted	Yes Page No 52 to 53 No P T Certificate Submitted	Yes Page No 7 to 9 No P T Certificate Submitted	Yes Page No 10 to 14 No P T Certificate Submitted	Yes Page No 26 to 30 No P T Certificate Submitted	Yes Page No 43 to 46 No P T Certificate Submitted	Yes Page No 05, 38, 39, 40 & 41 P T Certificate Submitted	Yes Page No 37, 38 & 39 Profession Tax Certificate is not Submitted	Not attached	Yes Page No 91 to 95 Profession Tax Certificate is not Submitted	Yes Page No 75 to 77 Profession Tax Certificate is not Submitted	Yes Page No 135 P T Certificate Submitted	Yes Page No 108 to 115 P T Certificate Submitted	Yes Page No 102 to 105 P T Certificate Submitted	Yes Page No 7 to 8 Profession Tax Certificate is not Submitted	Yes Page No 24 to 27 P T Certificate Submitted
9	Tender fee Rs 10000/- (Per applicant) online mode	Exempted MSME Page No 158	Yes Page No 279	Yes	Yes	Exempted MSME	Yes Page No 147	Yes	Exempted MSME Page No 147	Exempted MSME Page No 239 to 241	Exempted MSME Page No 152 to 154	Yes	Yes	Yes Page No 7	Yes	Yes	Exempted MSME	Yes	Exempted MSME	Yes Page No 96	Yes
10	EMD of Rs 1,00,000/- online mode	Exempted MSME Page No 158	Yes Page No 280	Yes	Yes	Exempted MSME	Yes Page No 148	Yes	Exempted MSME Page No 148	Exempted MSME Page No 239 to 241	Exempted MSME Page No 152 to 154	Yes	Yes	Yes Page No 8	Yes	No	Exempted MSME	Yes	Exempted MSME	Yes Page No 96	Yes
11	Power of Attorney for authorized signatory as per format given in Annex-3	Yes Page No 28 to 30	Yes Page No 6 to 8	Yes Page No 8 to 9	Yes Page No 1 to 3	Yes Page No 189	Yes Page No 71 to 73	Yes Page No 16 to 26	Yes Page No 60 to 62 (But Not Submitted on Stamp Paper)	Yes Page No 7 to 9	Yes Page No 149 to 151	Yes Page No 44 & 45	Yes Page No 42	Yes Page No 05	Yes Page No 102 to 103	Yes Page No 3 to 4	Yes Page No 1 to 2	Yes Page No 121 to 122	Yes Page No 88	Yes Page No 38 to 39	Yes Page No 31 to 33
12	Self Undertaking as non engagement with STRIVE implementing agencies as external/ statutory auditor	Page No. 4	Page No. 9 to 10	Page No. 6 to 7	Not Attached	Page No. 117	Page No. 74	Not Attached	Page No. 62 to 20	Page No. 19 to 20	Not Attached	Page No. 42	Page No. 43	Page No. 6	Page No. 83 to 84	Not Attached	Not Attached	Page No. 124	Page No. 89 to 90	Page No. 41	Not Attached
13	Decision on Overall Responsiveness (Responsive/ Non Responsive) if Non Responsive Mention Reasons	Responsive subject to submission of PT certificate	Responsive subject to submission of PT certificate and Self undertaking	Responsive subject to submission of PT certificate	Responsive subject to submission of PT certificate and Self undertaking	Non responsive due to non submission of Tax return for AY 2020-21	Responsive subject to submission of PT certificate	Non responsive due to shortfall in experience of internal Audit	Non responsive due to shortfall in experience of internal Audit	Responsive subject to submission of PT certificate	Responsive subject to submission of PT certificate and Self undertaking	Responsive	Responsive subject to submission of PT certificate	Non responsive due to shortfall in documents	Non responsive due to non submission of Tax return for AY 2020-21	Non responsive due to EMD not deposited	Responsive subject to submission of Self undertaking	Responsive	Responsive	Non responsive due to shortfall in documents	Non responsive due to shortfall in documents

(Signature)
R. S. Gurav
Account Officer

(Signature)
Smt. Deepa Patil
Account Officer

(Signature)
D. S. Damodar
Asstt. App. Advisor (T)

R. V. Vasave
Deputy Director

(Signature)
N. A. Nikam
Deputy Director (T)